



### Quick Facts

- + Company was incorporated and began writing business in 1963
- + CEO Frank “Chip” Gillis is 5 decade life insurance industry veteran and thought leader
- + Company is domiciled in Texas with home office in Austin, Texas
- + Licensed in 49 states, Washington DC, and the U.S. Virgin Islands
- + Assets of \$319 million <sup>1</sup>

### Sound financial strength rating

Financial strength ratings are independent opinions by a credit rating agency that assess the ability of the company to meet its obligations to policyholders.

ILICNA has been assigned a rating of B++ (Good) by AM Best, reflecting AM Best’s opinion of the company’s strong balance sheet strength, adequate operating performance, and appropriate enterprise risk management. This rating is 5th highest of 13 ratings.

### Consumer-centric

Our goal is to provide products that meet consumer insurance and retirement needs. We believe buying insurance should be easy, enjoyable, and meaningful.

### Motivation

We are a life and annuity insurer leveraging technology modernization to deliver satisfying retirement products for consumers and make the insurance buying process an enjoyable one for customers and insurers alike.

Core Values

Integrity.

Innovation.

Transparency.

## Our Products <sup>2</sup>

Investors Fixed Accumulator  
**Multi-Year  
 Guaranteed Annuity**  
 M Y G A

Investors Indexed Accumulator  
**Fixed Indexed  
 Annuity**  
 F I A

<sup>1</sup> Statutory assets excluding separate accounts as of December 31, 2024  
<sup>2</sup> Not currently available in NY and CA

